SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2435808

DATE 11/05/2015
AMOUNT $ 10.00
BY STKIPAX

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE $ 566.00

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:
ION MEADE SCHOOL
$5,245,000 GENERAL TAX OBLIGAT

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00

Meierhenry Sargent LLP
ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
NOV 05 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

November 3, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Meade School District 46-1
Lawrence and Meade Counties, South Dakota
$5,245,000 General Obligation Limited Tax Capital Outlay Refunding Certificates (Crossover Advance Refunding), Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

#2435808

MEADE SCHOOL DISTRICT 46-1
LAWRENCE AND MEADE COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2015

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Meade School District 46-1

2. Designation of issue: Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2015

3. Date of issue: September 15, 2015

4. Purpose of issue: Providing for interest on these Refunding Certificates from July 15, 2018 to and including July 15, 2027, and principal in the amount of $5,085,000 of Certificates dated July 17, 2007, the Refunded Certificates, to be redeemed on July 15, 2017.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: 5,245,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2015 is true and correct on this 15th day of September 2015.

By: Brett Burditt
Its: Business Manager

FINAL

$5,245,000

Meade School District 46-1, South Dakota

Limited Tax General Obligation Certificates, Series 2015

Crossover Advance Refund Series 2007 Certificates

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
01/15/2016	-	-	37,743.33	37,743.33
07/15/2016	-	-	56,615.00	56,615.00
01/15/2017	-	-	56,615.00	56,615.00
07/15/2017	-	-	56,615.00	56,615.00
01/15/2018	-	-	56,615.00	56,615.00
07/15/2018	480,000.00	1.150%	56,615.00	536,615.00
01/15/2019	-	-	53,855.00	53,855.00
07/15/2019	490,000.00	1.300%	53,855.00	543,855.00
01/15/2020	-	-	50,670.00	50,670.00
07/15/2020	495,000.00	1.550%	50,670.00	545,670.00
01/15/2021	-	-	46,833.75	46,833.75
07/15/2021	505,000.00	1.850%	46,833.75	551,833.75
01/15/2022	-	-	42,162.50	42,162.50
07/15/2022	515,000.00	2.000%	42,162.50	557,162.50
01/15/2023	-	-	37,012.50	37,012.50
07/15/2023	525,000.00	2.100%	37,012.50	562,012.50
01/15/2024	-	-	31,500.00	31,500.00
07/15/2024	540,000.00	2.250%	31,500.00	571,500.00
01/15/2025	-	-	25,425.00	25,425.00
07/15/2025	550,000.00	3.000%	25,425.00	575,425.00
01/15/2026	-	-	17,175.00	17,175.00
07/15/2026	565,000.00	3.000%	17,175.00	582,175.00
01/15/2027	-	-	8,700.00	8,700.00
07/15/2027	580,000.00	3.000%	8,700.00	588,700.00
Total	**$5,245,000.00**	-	**$947,485.83**	**$6,192,485.83**

Yield Statistics

Bond Year Dollars	$39,370.83
Average Life	7.506 Years
Average Coupon	2.4065679%
Net Interest Cost (NIC)	2.3717535%
True Interest Cost (TIC)	2.3505717%
Bond Yield for Arbitrage Purposes	2.0679357%
All Inclusive Cost (AIC)	2.4323635%

IRS Form 8038

Net Interest Cost	2.2069543%
Weighted Average Maturity	7.545 Years